

Overview

- Smart Beta strategy that tracks an active index (SNAM Sustainability Index), created using both ESG evaluation and stock valuation
- Sophisticated proprietary evaluation system implemented in collaboration with Sompo Risk Management, a leading company in Japan ESG research
- Diversified investment in stocks with high management quality
- Determination of stock weights via intrinsic values
- Long-term investment style (buy-and-hold), unsusceptible to short term market price fluctuations
- Investment management methodology embodying stewardship responsibilities, including nonfinancial information, long-term investment, and dialogue with investees

Investment Process

